

Generali Life Assurance Philippines, Inc.
10th Floor Petron Mega Plaza Building
358 Sen. Gil Puyat Ave., Makati City

NOTICE OF ANNUAL MEETING OF STOCKHOLDERS

To All Stockholders:

Please take notice that the annual meeting of the stockholders of Generali Life Assurance Philippines, Inc. will be held on **Friday, 02 June 2017, at 10:30 A.M** at the Board room of principal office of the Corporation at 10th Floor Petron Mega Plaza Building 358 Sen. Gil Puyat Ave., Makati City

AGENDA

1. Call to order
2. Certification of notice and quorum
3. Ratification of the Minutes of the Special Stockholders Meeting on July 04, 2016.
4. Presentation for Notation of the 2016 Audited Financial Statements
5. General ratification of the Actions of the Board of Directors from July 04, 2016 to April 20, 2017
6. Election of new directors
7. Appointment of external auditors
8. Other matters
9. Adjournment

If you cannot personally attend the meeting, you may appoint a proxy to represent you by accomplishing the attached form and returning the same to the Corporate Secretary at the above address before the date of the meeting.

May 16, 2017 at Makati City.

ATTY. MARY JANE P. ARISTOTELES
Assistant Corporate Secretary

Attached: Proxy form

Generali Life Assurance Philippines, Inc.
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P R O X Y

The undersigned stockholder of **Generali Life Assurance Philippines, Inc.** do hereby appoint –

as its proxy, to represent it and vote all shares registered in its name on the books of the Corporation at the annual meeting of the stockholders of the Corporation to be held on Friday, 02 June 2017, at 10:30 A.M., at the principal office of the Corporation at 10th Floor Petron Mega Plaza Building 358 Sen. Gil Puyat Ave., Makati City, as fully to all intents and purposes as it might do if present.

This proxy shall continue to be valid and effective until such time as the same is revoked or withdrawn through notice in writing delivered to the Secretary of the Corporation at 10th Floor Petron Mega Plaza Building 358 Sen. Gil Puyat Ave., Makati City, at least five (5) business days before the scheduled meeting.

This proxy shall be valid for a period of Three (3) years from the date of its execution.

EXECUTED as of the ____ day of _____ 2017 in _____
_____.

Stockholder

By:

Authorized Signatory